

LARRY TAUBER
REALTY MANAGEMENT & DEVELOPMENT
44 West 85th Street #1B
New York, NY 10024
212-724-8342
Fax - 212-721-2986

August 14, 2003

Louis Golder

Dear Louis:

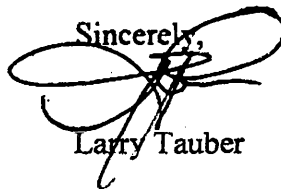
Pursuant to our conversation, enclosed please find a Consent And Appointment Letter regarding the formation of an LLC (Limited Liability Company) for the premises 29 West 27th Street NYC and it's subsequent refinancing.

Please note that the current ownership and partnership known as 29 West 27th Street Associates will now be known as 29 West 27th Street Associates, LLC with the same partners and partners interests.

If agreed to, please sign where indicated on these forms and this letter and return to me.


I will keep you informed as to the date, location and time of this closing so that you may if you choose, attend.

Sincerely,



Larry Tauber

AGREED TO AND ACCEPTED



By Louis Golder -Executor
Estate of Robert Golder