

March 10, 2016

VIA REGISTERED MAIL

391 Broadway LLC
c/o Keystone Group New York
580 Broadway, Suite 1107
New York, New York 10012
Attn: Erez Itzhaki, Managing Member

Re: Buyout Notice

Dear Mr. Itzhaki:

Pursuant to Section 8.2(c) of the Limited Liability Company Agreement (the "Agreement") of 391 Broadway LLC (the "Company"), this letter shall serve as written notice of the undersigned's offer to sell its two percent (2%) Membership Interest (the "Interest") in the Company to the Company. As set forth in such Section 8.2(c), the Company must purchase the Interest within ninety (90) days of receipt of this letter at the Buyout Price (which we calculate as \$136,309 if the purchase is consummated at the end of the 90-day period) as such term is defined in the Agreement.

This buyout notice shall in no way be deemed a waiver by us of any of other rights we may have.

ABRAHAM 2008 FAMILY TRUST

By: 

Name: Sam Abraham
Title: Trustee

cc: Law Offices of David J. Feit, Esq., PLLC
22 Cortlandt Street, Suite 803
New York, New York 10007
Attn: David J. Feit, Esq.

Gil Boosidan